R Best, LLC

A Systematic Approach to Futures

- Commodity Trading Advisor (CTA)
- Registered with the U.S. Commodity Futures Trading Commission (CFTC)
- Member of the National Futures Association (NFA ID: #442937)

Futures trading is speculative and involves risk. Past performance is not necessarily indicative of future results.

Disciplined Quantitative Execution Through Individually Managed Accounts

R Best, LLC operates through individually managed client accounts, applying a disciplined quantitative approach to futures trading exclusively on U.S. regulated exchanges.

We offer distinct, non-correlated, fully systematic trading programs developed and operated in-house.

Performance & Oversight	
Regulatory Status:	CFTC Registered / NFA Member
Performance Methodology:	Calculated Net of all Fees

Investor Alignment: Who This Strategy Serves

Ideal For	Not Ideal For
✓ Diversification-focused family offices seeking non-correlated return streams.	✗ Investors seeking guaranteed income.
✓ Macro-aware UHNW allocators building portfolios requiring inflation-hedge components.	✗ Allocators with short-term capital needs.
✓ Investors comfortable with futures volatility and systematic macro exposure.	✗ Portfolios requiring traditional equity-style upside expectations.

The Core Strategy Engine

Step 1: Universe

CME-listed futures across NYMEX, COMEX, CBOT.

Step 2: Signal Framework

Systematic trend and positioning models.

Step 3: Portfolio Construction

Volatility-targeted allocation (~10%).

Step 4: Risk Controls

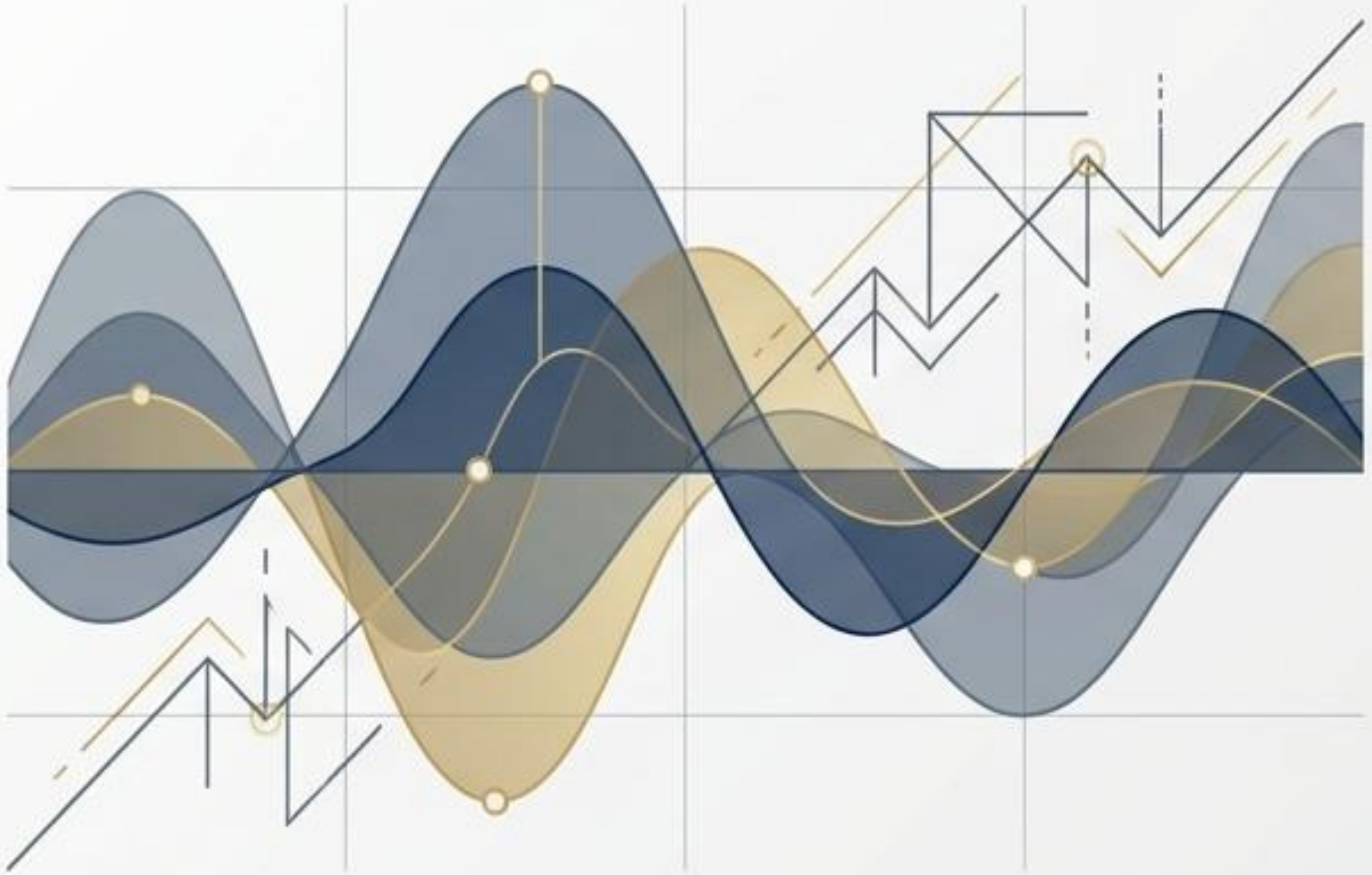
20% margin cap combined with diversification thresholds.

Overview of R Best's Core Trading Programs

Program Name	Asset Class	Strategy Type	Inception
Private Client Institutional Program	Equity Futures	Long/Short Trend and Reversion	February 1, 2010
World Select Program (Proprietary)	Commodities & Financial Sectors	Long/Short Diversified Portfolio	April 1, 2016
Tactical Bitcoin Program	Virtual Currency Futures	Long Only Trend Following	July 1, 2025

Strategy Mechanics: Private Client Institutional

Utilizing short-term, systematic technical models to capitalize on intraday moves in the equity futures markets.



Intraday Trading

Models establish positions when markets exhibit high probability of sustained trending or reversion moves.

Machine Learning

Intelligently selects profitable opportunities utilizing specific profit targets and stops.

End-of-Day Liquidity

All trades are explicitly liquidated by the end of each trading day to limit overnight market exposure.

Capital Requirements

Traded in units of $250,000 (minimum nominal investment). Notionally funded accounts accepted (e.g., up to 4:1 leverage).

PCI: Risk Management & Downside Containment

"Proprietary indicators and strict risk management policies structurally reduce trading in volatile conditions to protect capital."

10% Annualized Volatility Target

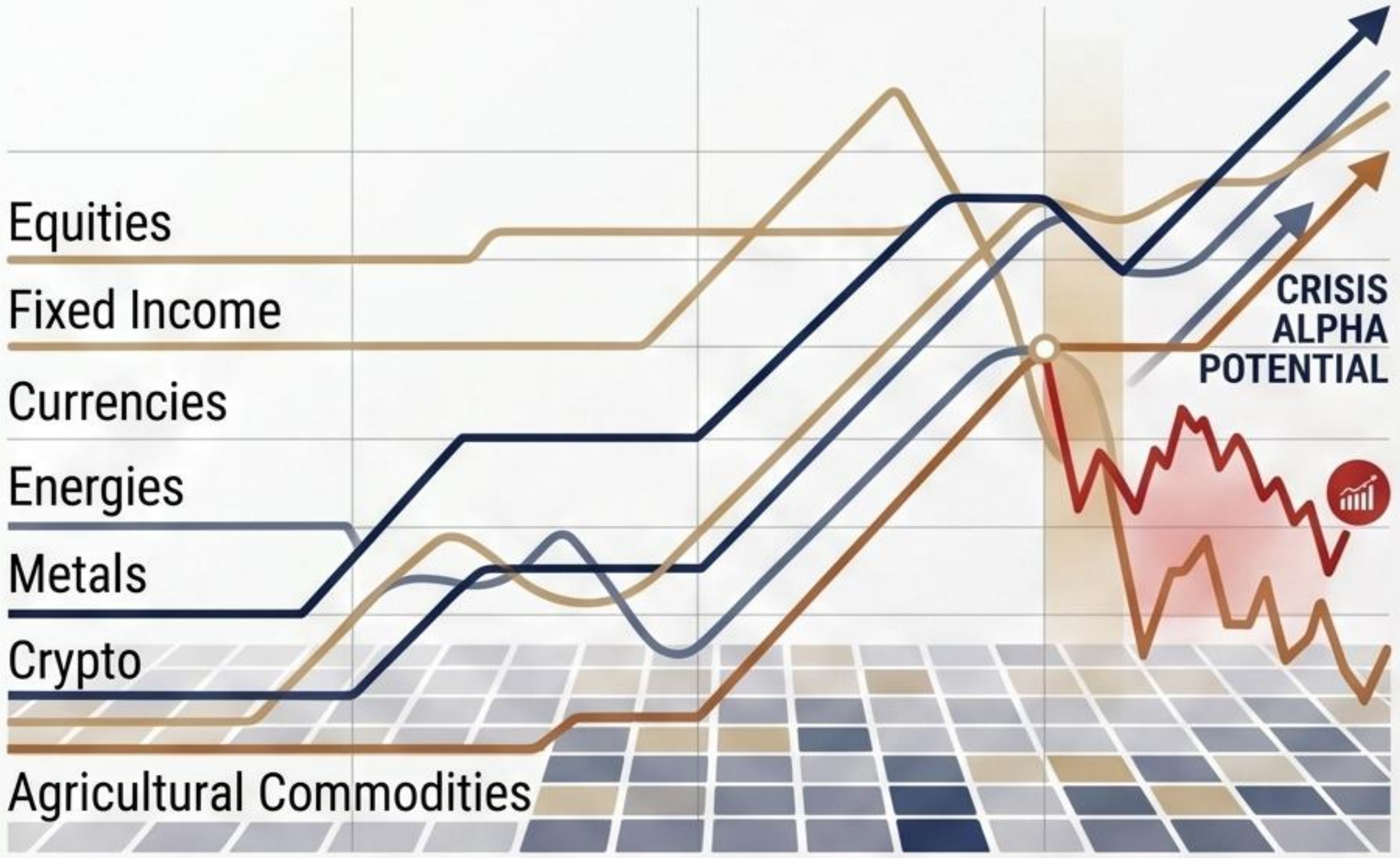
15% Maximum Drawdown Target

10% Maximum Margin-to-Equity Cap

Risk Snapshot	
Realized Max Drawdown:	-12.95%
Worst Rolling 12 Months:	-8.68%
% Positive Months:	50.3%
Sharpe:	0.42

World Select: A Systematic Approach to Managed Futures

Optimized for systematic, non-correlated diversification, designed for inflation hedging and crisis-alpha potential across multiple global asset classes.



Multi-Sector Exposure

Traded across **7 key sectors**: Equities, Fixed Income, Currencies, Energies, Metals, Agricultural Commodities, and Crypto.

Adaptive Intelligence

Adaptive to changing market environments without human bias.

Margin Discipline

Strict margin cap discipline (20% maximum margin-to-equity target).

Investor Requirements

Caters to diversification-driven Family Offices and UHNW allocators. Min. Investment: $250,000.

WS: Risk Management & Downside Containment

"Systematically employing dynamic risk management and broad diversification to preserve long-term capital across market conditions."

10% — Annualized Volatility Target

15% — Maximum Drawdown Target

20% — Maximum Margin-to-Equity Cap

Risk Snapshot	
Realized Max Drawdown:	-11.59%
Worst Rolling 12 Months:	-9.16%
% Positive Months:	59.17%
Sharpe:	0.61

Portfolio Utility & Tax Advantages

Non-Correlation

Historically low correlation to traditional assets, including low correlation to "long only" commodities, providing enhanced portfolio diversification.

Volatility Reduction

Designed to buy (long) futures contracts during rising markets and sell (short) during falling markets, offering crisis alpha potential to reduce overall portfolio volatility.

The 60 / 40 Tax Edge

Significant tax advantages for active traders, as 60% of profits can be taxed at the lower long-term capital gains rate.

Operational Edge & Capital Liquidity

Structure

Cost-Efficient Individually Managed Accounts (IMA)

Liquidity

No lockups, no gates

Access

Direct client access to the portfolio manager

Alignment

Management Fee: Assets-under-management based
Performance Fee: Applied only on net profits

Quantitative Research & Trading Leadership

Joseph R. Wilkins

Founder, CEO & CIO

Over 40 years of market experience. Former registered Floor Trader at the Chicago Board of Trade (1987-2003). Dedicated career to proprietary trading and developing quantitative strategies at R Best, LLC.

Zhivko K. Gochev

Director of Research and Systems Development

MS in Financial Engineering (Illinois Institute of Technology). Actively engaged in financial markets since 2004, focusing entirely on the development of automated algorithmic trading systems.

Elson Allmuca

Quantitative Research Assistant and Automated Trading Support Analyst

With a background in Computer Science, Elson brings experience in Machine Learning and AI to support both research and live trading operations.

Operations, Finance & Compliance Leadership

Mary Lou Pier, CPA

Founder & CFO

Extensive experience spanning national and international accounting firms. Specializes in financial management, regulatory reporting, and complex tax consulting for traders, brokers, and CTAs.

Margaret Sweeney

Director of Strategic and Financial Operations

Over 20 years of operations oversight, the central bridge between compliance, finance, and executive leadership, ensuring regulatory integrity and supporting strategic growth.

Institutional Recognition & Industry Awards

Consistent recognition for net returns in the **Stock Index sector among** leading managed futures programs.

Allocation Process & Next Steps

Step 1: Introduction Call

Discuss portfolio fit, capacity, and strategy mechanics.

Step 3: Account Setup

Open and fund your Individually Managed Account (SMA) directly at the custodian (picked by you).

Step 2: Due Diligence & Disclosure Review

Review NFA-approved disclosure documents and verified performance tear sheets.

Step 4: Ongoing Oversight

Receive transparent monthly reporting with optional quarterly portfolio reviews.

Contact & Disclosures

Joe Wilkins
Email: joewilkins@rbestllc.com
Phone: 312-379-0277
Address: 648 W. Randolph 2nd Floor,
Chicago, IL 60661
Website: www.rbestllc.com

"We don't predict the market—we prepare for it."

PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE RESULTS. TRADING FUTURES AND OPTIONS INVOLVES SUBSTANTIAL RISK OF LOSS AND IS NOT SUITABLE FOR ALL INVESTORS. AN INVESTOR COULD POTENTIALLY LOSE MORE THAN THE INITIAL INVESTMENT. AN INVESTOR MUST READ AND UNDERSTAND THE COMMODITY TRADING ADVISOR'S CURRENT DISCLOSURE DOCUMENT BEFORE INVESTING. THIS MATTER IS INTENDED AS A SOLICITATION TO INVEST IN R BEST, LLC.